

Date: April 26, 2022

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") by Rainbow Children's Medicare Limited (the "Company"), comprising a fresh issue of up to [●] equity shares aggregating up to ₹ 2,800 million ("Fresh Issue") and an offer for sale of up to 24,000,900 equity shares aggregating up to ₹ [●] million ("Offer For Sale", and together with the Fresh Issue, "Offer").

The IPO Committee of the Company in its meeting held on April 26, 2022, in consultation with Dr. Ramesh Kancharla (acting on behalf of the other Promoter Selling Shareholders and the Other Selling Shareholder), the Investor Selling Shareholders, Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, IIFL Securities Limited (Book Running Lead Managers), have finalized allocation of 8,663,404 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 542 /- per Equity Share (including share premium of Rs. 532 /- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	GOVERNMENT OF SINGAPORE	653,076	7.54%	542.00	353,967,192.00
2	MONETARY AUTHORITY OF SINGAPORE	184,518	2.13%	542.00	100,008,756.00
3	SBI HEALTHCARE OPPORTUNITIES FUND	745,578	8.61%	542.00	404,103,276.00
4	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG EQUITY FUND	186,381	2.15%	542.00	101,018,502.00
5	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MUTLICAP FUND	186,381	2.15%	542.00	101,018,502.00
6	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	186,381	2.15%	542.00	101,018,502.00
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	166,158	1.92%	542.00	90,057,636.00
8	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	20,277	0.23%	542.00	10,990,134.00

Rainbow Children's Medicare Limited

Registered Office: 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad, Telangana - 500034

Corporate Office: 8-2-19/1/a, Daulet Arcade, Karvy lane, Road No.11, Banjara Hills, Hyderabad, Telangana - 500034

Hyderabad: Banjara Hills - 040 22334455 | Secunderabad - 040 42462200 | Kondapur IP - 040 42462400 |

Kondapur OP - 040 42462100 | Hyder Nagar - 040 42462300 | L B Nagar - 040 71111333

Vijayawada: Currency Nagar - 0866 6669666 | Governorpet - 0866 6650250 | **Chennai:** Guindy - 044 40122444

Bengaluru: Marathahalli - 080 71112345 | Bannerghatta Road - 080 25512345 | Hebbal - 080 35061555

Delhi: Malviya Nagar - 011 66888866 | **Visakhapatnam:** Health City, Chinagadili - 0891 3501601 | Siripuram - 0891 3501555



9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND RCT- RPF	447,228	5.16%	542.00	242,397,576.00
10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA EQUITY HYBRID FUND	298,350	3.44%	542.00	161,705,700.00
11	AMANSA HOLDINGS PRIVATE LIMITED	745,578	8.61%	542.00	404,103,276.00
12	ASHOKA INDIA OPPORTUNITIES FUND	592,056	6.83%	542.00	320,894,352.00
13	INDIA ACORN ICAV ASHOKA INDIA ESG FUND	153,522	1.77%	542.00	83,208,924.00
14	NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P.	684,342	7.90%	542.00	370,913,364.00
15	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 9	276,750	3.19%	542.00	149,998,500.00
16	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 10	92,286	1.07%	542.00	50,019,012.00
17	HDFC LIFE INSURANCE COMPANY LIMITED	369,036	4.26%	542.00	200,017,512.00
18	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	369,036	4.26%	542.00	200,017,512.00
19	DSP SMALL CAP FUND	369,036	4.26%	542.00	200,017,512.00
20	BARODA BNP PARIBAS MULTI CAP FUND	369,036	4.26%	542.00	200,017,512.00
21	MATTHEWS EMERGING MARKETS SMALL COMPANIES FUND	184,518	2.13%	542.00	100,008,756.00
22	MOTILAL OSWAL MIDCAP 30 FUND	184,518	2.13%	542.00	100,008,756.00
23	UTI - HEALTHCARE FUND	184,518	2.13%	542.00	100,008,756.00
24	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	184,518	2.13%	542.00	100,008,756.00
25	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00525/11/05PENSGROWTH104 - PENSION GROWTH FUND	28,026	0.32%	542.00	15,190,092.00
26	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01213/08/07PENSGRWSUP104 - PENSION GROWTH SUPER FUND	36,909	0.43%	542.00	20,004,678.00
27	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	6,453	0.07%	542.00	3,497,526.00
28	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	36,909	0.43%	542.00	20,004,678.00
29	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	76,221	0.88%	542.00	41,311,782.00
30	HSBC EQUITY HYBRID FUND	14,364	0.17%	542.00	7,785,288.00

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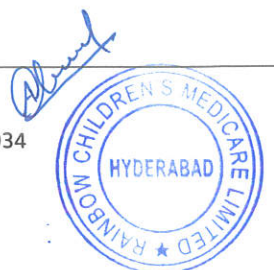
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31	HSBC TAX SAVER EQUITY FUND	14,364	0.17%	542.00	7,785,288.00
32	HSBC FLEXI CAP FUND	16,389	0.19%	542.00	8,882,838.00
33	HSBC SMALL CAP EQUITY FUND	36,909	0.43%	542.00	20,004,678.00
34	HSBC MID CAP FUND	102,492	1.18%	542.00	55,550,664.00
35	GHISALLO MASTER FUND LP	92,254	1.06%	542.00	50,001,668.00
36	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	369,036	4.26%	542.00	200,017,512.00
TOTAL		8,663,404	100.00%		4,695,564,968.00

Out of the total allocation of 8,663,404 Equity Shares to the Anchor Investors, 3,897,396 Equity Shares (i.e. 44.99% of the total allocation to Anchor Investors) were allocated to 9 domestic mutual funds through a total of 18 schemes. Set forth below is a scheme-wise detail of mutual funds:

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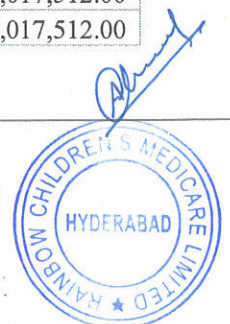
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18	HSBC MID CAP FUND	102,492	1.18%	542.00	55,550,664.00
	TOTAL	3,897,396	44.99%		2,112,388,632.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated April 19, 2022.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Rainbow Children's Medicare Limited



Ashish Kapil
Company Secretary and Compliance Officer
Membership No. A31782



cc: **Securities and Exchange Board of India**
Southern Regional Office (SRO)
7th Floor, 756-L, Anna Salai,
Chennai - 600002, Tamil Nadu

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